**Call for Investment Proposals**

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| **General Project Information** |
| **Project Name / Organization** |  |
| **Type of Incorporation/Company**  |  |
| **Contact Details** |  |
| **Sector** |  |
| **Location**  |  |
| **Total Project Size**  |  |
| **Outstanding Funding Required**  |  |

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| 1. **Project Description/Summary**

*[Provide a brief description of the project, including objectives, expected outcomes, revenue and profits, developmental impact(s) to affected communities and funding requirements]***Background****Objective(s)****Expected outcome(s)****Revenue generation and profits****Developmental impact(s)** **Funding requirement** |

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| 1. **Information on Project Developer and Management**

*[Provide a profile of the promoters involved in the project and the management team of investors/company. In case of a greenfield project, and management is currently not in place, indicate any plans to the extent possible]* |

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| 1. **Market Dynamics and Strategy**

*[Provide basic market information including the following: potential customers/users of the products/services and distribution channels to be used; competitors and anticipated competitive environment); market positioning and penetration strategy for future growth]***Customers/users****Distribution channel(s)****Marketing strategy** |

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| 1. **Investment and Funding Requirements and Returns**

*[Describe the project cost breakdown, financial plan indicating expected sources of funding, financial projections with calculations of return on investments , and identification of critical factors determining profitability]***Total costs and cost breakdown** **Financial/funding plan including proposers share****Financial projections /NPVs****Factors determining profitability**  |

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| 1. **Technical Feasibility, Resources and Environment**

*[Provide a brief description of operations, potential suppliers and environmental issues that may arise and plans to address them]***Operations****Suppliers****Environmental issues** **Other** |

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| 1. **Detailed implementation plan**

*[Provide an implementation plan including details of all steps/tasks to project completion, status of the tasks e.g. completed/in progress and the expected time or date of completion of each task]* |

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| 1. **Regulatory and Compliance**

*[Provide an analysis of the project in the context of compliance to applicable government regulations, including any specific project specific licenses, permits, incentives or other types of support to the project that may be available]* |

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| 1. **Developmental Impact**

*[Describe the expected development impact(s) from the investment accruing to the affected communities, e.g. job creation, income generation, empowerment of disadvantaged groups, including women and youth]***Number of jobs created/to be created****Number of households engaged/ benefiting/expected to benefit from the project****Social and economic benefit of the project to the broader community**  |

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| 1. **Estimated Timeline**

*[Provide an estimated timeline for implementation the project]* |

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| 1. **Additional documentation submitted**

*[Please indicate which other types of supporting documentation you are submitting with your proposal]*

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|  | **Submitted** |
| **Documentation** | **Yes** | **No** |
| Business plan |  |  |
| Financial/Cash flow analysis for 5 years |  |  |
| Latest budget, including key underlying assumptions |  |  |
| Detailed implementation plan |  |  |
| Feasibility study (market and/or technical) |  |  |
| Audited financial statements (established entity/company) |  |  |
| Latest managements Accounts |  |  |
| *Company valuation* |  |  |
| *Latest business license, articles of association and shareholders' agreement* |  |  |
| *Details of when, where and by whom each entity was established and the original nature of the business* |  |  |
| *Board of directors and management* |  |  |
| *Summary of all bank loans, credit agreement and other loans (including name of the lender, principal amount, interest rate, term of the loan, outstanding principal and interest at the latest balance sheet date and details of securities pledged)* |  |  |
| *Other* |  |  |
| *Other*  |  |  |

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| 1. **Financing instruments**

[Please indicate which financing agreement will be preferred whether debt or equity and pricing levels with clear exit mechanism]  |